



Change in Fiat S.p.A. share capital

Fiat S.p.A. communicates a change in the composition of share capital (fully subscribed and paid in) with effect from 1 January 2011 following the partial proportional demerger of Fiat S.p.A. to Fiat Industrial S.p.A. (pursuant to the deed of demerger executed on 16 December 2010 and registered with the Companies Register of Turin on 21 December 2010)

TABLE 1

	New share capital			Previous share capital		
	€	no. of shares	Nominal value per share	€	no. of shares	Nominal value per share
Total:	4,464,084,082.50	1,275,452,595	3.50	6,377,262,975	1,275,452,595	5.00
Ordinary shares (start of entitlement period: 1.1.2010) current coupon no.: 16	3,822,866,197.50	1,092,247,485	3.50	5,461,237,425	1,092,247,485	5.00
Preference shares (start of entitlement period: 1.1.2010) current coupon no.: 16	361,523,085	103,292,310	3.50	516,461,550	103,292,310	5.00
Non-convertible savings shares (start of entitlement period: 1.1.2010) current coupon no.: 16	279,694,800	79,912,800	3.50	399,564,000	79,912,800	5.00

Turin, 29 December 2010